



Na-Cho Nyak Dun Business Registry

The First Nation of Na-Cho Nyak Dun (NND) and Victoria Gold Corp. (Victoria) signed the Dublin Gulch Comprehensive Cooperation and Benefits Agreement (CBA) October 17, 2011. As part of that agreement NND and Victoria agreed to work together to develop strategies to promote NND Business participation in the many potential business opportunities Victoria's exploration programs and the Eagle Gold Mine has to offer.

The purpose of the NND Business Registry is to identify qualified NND businesses. The registry will be used by Victoria as part of the company's contract tendering and procurement procedures for exploration programs as well as contracts for the construction and operation for the Eagle Gold Mine. The NND Liaison, Ronalda Moses, is the contact person for the NND Business Registry. Her contact information is Tel: 867-996-2265 ext. 142 email: ronalda.moses@nndfn.com

If your company is a registered NND business, as defined below, please complete the form, including a statement of qualifications, and your company will be added to the NND Business Registry.

"NND Business" means a business owned by the NND or by one or more NND Citizens that complies with the legal requirement to carry on business in the Yukon and meets one of the following criteria:

- is a limited company with at least 51 percent of the company's voting shares beneficially owned by one or more NND Citizens;
- is a co-operative with at least 51 percent of the co-operative's voting shares beneficially owned by NND Citizens; is a sole proprietorship, the proprietor of which is an NND Citizen;
- is a partnership, the majority interest in which is owned by NND Citizens and in which the majority of benefits, under the partnership agreement, accrues to such NND Citizens; or
- is a limited company, partnership or joint venture in which a NND Business on its own or in conjunction with an aboriginal business holds a controlling right or share and complies with the following criteria for overhead:
 - o maintains an approved place of business in Yukon by leasing or owning office, commercial or industrial space, or in the case of service-oriented businesses, residential space, in Mayo, Yukon on an annual basis for the primary purpose of operating the subject business, maintains a resident manager, and
 - o undertakes the majority of its management and administrative functions (related to its operations in Yukon) in Yukon.

"NND Citizen" means a person who is a NND Citizen within the meaning of the First Nation of Na-Cho Nyak Dun Constitution, being the constitution adopted by the NND Citizens at the NND General Assembly on August 21, 1992, as amended from time to time.

If your company is not an NND business, but is a registered Yukon business, please contact:
Michelle Dawson-Beattie, Victoria Gold Community Liaison, email: mdawson-beattie@vitgoldcorp.com



Na-Cho Nyak Dun Business Registry

NND Business Registry Form

Company Name: _____
Company Contact: _____
Address: _____
Telephone: _____ Fax: _____
Email: _____ Web site: _____
Location of registered head office: _____
Location of operations offices: _____

Please provide a statement of qualification that includes the following information:

- A. Business Form;
- B. Ownership Structure (partnership agreements/JV agreements, share registration);
- C. Names of and addresses of shareholders;
- D. Description and location of equipment, facilities and services offered;
- E. Description of products and /or services;
- F. Relevant mineral exploration and /or mining related expertise or experience;
- G. Profile of projects or contracts completed, along with references;
- H. Number of full-time/ part-time employees by job type;
- I. Number of full-time/ part-time NND citizen employees by job type;
- J. Number of full-time/ part-time Yukon based employees by job type; and
- K. Safety, health and environmental performance records, policies and program descriptions.

Please send your completed form to Ronaldda Moses, NND Liaison, First Nation Na-Cho Nyak Dun Tel: 867-996-2265 ext.:142 Fax: 867-996-2267 email: ronalda.moses@nndfn.com

Note:

The NND Liaison will request copies of documentation that may be needed to confirm your status as an NND Business. Failure to provide this documentation may prevent your business from being registered as an NND Business. We will keep your documentation confidential and will use it for verification purposes only.

Disclaimer:

The NND Business Registry will be used by Victoria Gold Corp. for information purposes only. With regard to businesses listed in the NND Business Registry, Victoria Gold Corp. retains the right to make independent decisions in a businesslike manner and in its sole discretion, relating to direct negotiation of contracts, the terms, and conditions in invitations to tender that potential bidders must satisfy (including the qualifications of contractors and suppliers), choice of contractors and suppliers from whom invitation for bids will be sought, selection of successful bids, and the terms contained in any contract awarded or negotiated.